



**CONTINUING PHARMACY EDUCATION PROVIDER  
AND  
PROVIDER OF CONTINUING EDUCATION CREDIT FOR VOLUNTEER  
PHARMACY SERVICES  
APPROVAL PROGRAM**

**For Providers of Pharmacy Continuing Education**

Introduction

The primary goal of the approval mechanism is to assure that Ohio pharmacists are provided with quality continuing pharmacy education consistent with the intent of the Legislature when the continuing education provisions were added to the Pharmacy Practice Act. The achievement of quality in this area will take time to develop. The Board approval mechanism is intended to be a means of assistance to the provider in achieving this goal. In this application of the Criteria for In-State Providers, the Board does not expect literal conformity in every detail. In fact, certain questions probably bring up points which some providers never even considered in the past when planning continuing pharmacy education experiences.

Providers should keep in mind that although the Board will be evaluating past performance, the primary purpose of the questionnaire is to seek assurance that the Provider is willing and able to meet the Criteria for In-State Providers. Providers should not look on this questionnaire as an attempt by the Board to harass or intimidate them. The requested information is needed so that the Board will have a sufficient amount of data available to determine if a Provider should be approved. The questions also serve to assist the Provider in assessing its own strengths and weaknesses and areas in need of improvement.

This questionnaire has been developed with an appreciation of the wide variety of providers that exist. For this reason, there may be items in the questionnaire that may require a degree of interpretation to render them applicable to certain types of Providers. The Board stands ready to assist the provider in the preparation of this questionnaire.

Instructions

- The reference period for all items relating to programs offered in the past 12 months.
- Please complete all responses and maintain a copy of the questionnaire submitted in your files.



- The amount of space for responses on the questionnaire is not intended to dictate the length of the responses. Please use additional pages for responses requiring additional space. Please identify the question to which such responses refer.
- Please return the attached questionnaire, supplemental forms, and any additional forms used to the Board office via email to [CEProvider@pharmacy.ohio.gov](mailto:CEProvider@pharmacy.ohio.gov). Direct any questions you have to the Board's Continuing Pharmacy Education Coordinator by calling 614/466-4143 or email at [CEProvider@pharmacy.ohio.gov](mailto:CEProvider@pharmacy.ohio.gov).

Per OAC 4729-7-05 (C), approval of in-state providers shall be valid for a period of three years at which time reapplication is necessary. It is your responsibility to apply for renewal before the current approval expires.

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**For Providers of Continuing Education for Pharmacists Providing Volunteer Health Care Services**

To meet the requirements of section 4745.04 of the Ohio Revised Code, the Board hereby adopts the following process for in-state approved providers of continuing pharmacy education for providing volunteer health care services:

*In-state providers seeking approval by the state board of pharmacy must demonstrate ability and willingness to monitor and report volunteer services for continuing pharmacy education provided in accordance with section 4745.04 of the Revised Code in a responsible manner and shall submit evidence of this on applications developed by the board. The minimal criteria include:*

*There shall be a program director charged with the administration of the continuing pharmacy education program and liaison with the board. The program director shall be a designated representative of the entity that provides health care services.*

*Providers shall award continuing pharmacy education credit to successful participants in units consisting of C.E.U.s and in accordance with the requirements of section 4745.04 of the Revised Code.*

*Providers shall maintain a list of the number and date of volunteer hours of participants' and the participants' Ohio license numbers for a five-year period to be made available to the board on request.*

*Providers shall upload, in a manner determined by the board, the number and date of volunteered hours of participants and the participants' license or registration number to the board of pharmacy.*

*Providers shall award a certificate to each successful participant containing at least the following information:*

*The name of the provider;*

*The completion date of the experience;*

*The name of the participant;*

*The title of the experience;*

*The number of C.E.U.s the experience has been assigned; and*

*The program or experience identification number according to the numbering system designated by the board.*

*All in-state providers shall provide, in a manner determined by the board, a provider program notice and list of successful participants and the participants' license or registration number, to the board no later than sixty days after the date of volunteer service is completed.*

*The board of pharmacy, upon receipt of evidence that any approved provider is presenting experiences not conforming to the requirements pursuant to this resolution may place a provider on probationary status or revoke such approval.*

*All C.E.U.s shall be awarded in half hour increments at the rate of 0.05 C.E.U.s for each thirty minutes spent providing health care services as a volunteer.*

**-- QUESTIONNAIRE --**

Official name of organization, individual, institution, association, corporation, or agency that is applying for approval as a provider of continuing pharmacy education or provider of volunteer pharmacy services:

Name or organization/institution: \_\_\_\_\_

Street Address: \_\_\_\_\_

City & State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Email address of CE Coordinator: \_\_\_\_\_

Area Code/Phone No.: \_\_\_\_\_

I. Administration

A. Administrative Authority

1. Name and title of person responsible for the continuing pharmacy education/volunteer programs:

Name: \_\_\_\_\_ Title: \_\_\_\_\_

2. Person named in 1. above, please complete "Form A" (attached).

3. If this individual has served in this capacity for less than one year, please indicate predecessor and length of service:

Name: \_\_\_\_\_ Length of Service: \_\_\_\_\_  
*(From - To Dates)*

4. If the person in charge is elected or appointed, as with local professional associations, will this person change from year to year?

Yes  No  *(Please check one)*

If yes, it is the responsibility of the organization to notify the Board as soon as a new person is elected or appointed. This must be done by having the individual complete a new "Form A" and immediately forwarding it to the State of Ohio Board of Pharmacy office.

- B. What group or organization have you worked with in the past year in providing continuing pharmacy education?

C. Administrative Requirements

1. Describe the means by which programming is or will be promoted:
2. What system will be used for the maintenance and availability of records of participation in continuing pharmacy education/volunteer activities and where will they be stored?
3. Attach a sample certificate, letter, or other document that will be used as evidence to participants of satisfactory completion of a continuing pharmacy education activity. Indicate the manner in which this document is distributed to participants. Enclosed sample ("Form B") may be used as a guide.

II. Educational Content Development (N/A for volunteer services)

- A. Describe the goals of your continuing pharmacy education effort.
- B. State the goals and educational objectives of your most recently offered activity, or upcoming activity.
- C. Describe the steps taken in the planning process for a continuing pharmacy education experience.
- D. Describe the manner in which topics for continuing pharmacy education experiences are determined. Indicate how continuing education participants are involved in planning future programs.
- E. Describe the review process that an on-going program might undergo before it is offered to a new audience.

III. Methods of Delivery (N/A for volunteer services)

- A. Indicate the number of continuing pharmacy education experiences delivered or sponsored in the past 12 months by each of the methods listed below:

|                                 |  |
|---------------------------------|--|
| _____ Live Lecture              | _____ Journal Article with evaluation techniques |
| _____ Workshop/Discussion Group | _____ Home Study Book or Booklet                 |
| _____ Film/Videotape            | _____ Webinar                                    |
| _____ Other (explain)           |  |

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B. Please complete "Form C" (attached) for programs offered in the past 12 months.

IV. Evaluation (N/A for volunteer services)

- A. What opportunities will be given for the participants to assess his/her achievement of personal objectives? Please attach a sample of a typical evaluation instrument.
  
- B. How will you evaluate the effectiveness of the continuing pharmacy education experiences and the level of fulfillment of the stated objectives?

V. Additional Information, if any

Indicate any information which will help evaluate your ability as a provider to comply with the criteria for In-State Providers as set forth in O.A.C. Rule 4729-7-06 (copy attached).

Signature and typed or printed name of the person in charge of continuing pharmacy education effort [individual listed in I.(A)(1) on Page Q1]:

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*(Signature)*

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*(Date of Signature)*

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*(Name - Typed or Printed)*

## "FORM A"

### CONTINUING PHARMACY EDUCATION ADMINISTRATIVE PERSONNEL

PROVIDER (name of organization/institution)

|       |                      |
|-------|----------------------|
| NAME: | DATE OF APPLICATION: |
|-------|----------------------|

PERSON IN CHARGE (CE or Volunteer Coordinator)

|                        |   |
|------------------------|---|
| NAME AND TITLE:        | DATE OF BIRTH:  |
| STREET ADDRESS:        | DATE APPOINTED:   |
| CITY, STATE, ZIP CODE: | PROVIDER NUMBER: (for re-evaluation only)   |
| E-MAIL ADDRESS:        | OHIO PHARMACIST LICENSE NUMBER<br>( <u>pharmacist license not required</u><br>for volunteer services) |

EMPLOYMENT (List most recent first)

|              |                       |                     |
|--------------|-----------------------|---------------------|
| EMPLOYER:    | FROM:<br>(Month/Year) | TO:<br>(Month/Year) |
| DESCRIPTION: | TITLE:                |                     |
| EMPLOYER:    | FROM:<br>(Month/Year) | TO:<br>(Month/Year) |
| DESCRIPTION: | TITLE:                |                     |

EDUCATION (N/A for volunteer services)

|                                 |          |         |        |
|---------------------------------|----------|---------|--------|
| COLLEGE NAME-<br>Undergraduate: | FROM-TO: | DEGREE: | MAJOR: |
| COLLEGE NAME-Graduate:          | FROM-TO: | DEGREE: | MAJOR: |
| COLLEGE NAME-Graduate:          | FROM-TO: | DEGREE: | MAJOR: |

|                               |         |       |
|-------------------------------|---------|-------|
| COLLEGE NAME-Honorary Degree: | DEGREE: | DATE: |
|-------------------------------|---------|-------|

LICENSED AS A PHARMACIST (Not required for volunteer services)

|       |              |        |       |              |        |
|-------|--------------|--------|-------|--------------|--------|
| DATE: | LICENSE NO.: | STATE: | DATE: | LICENSE NO.: | STATE: |
| DATE: | LICENSE NO.: | STATE: | DATE: | LICENSE NO.: | STATE: |

PROFESSIONAL SOCIETY MEMBERSHIPS (Not required for volunteer services)

OTHER ACCOMPLISHMENTS (Publications, awards, etc.) (Not required for volunteer services)

QUALIFICATIONS FOR APPOINTMENT (Experience qualifying person for C.P.E. Responsibility)



## "FORM B"

### CONTINUING PHARMACY EDUCATION PARTICIPATION

PROVIDER (organization/institution)

|          |                         |
|----------|-------------------------|
| NAME:    | AREA CODE/PHONE NUMBER: |
| ADDRESS: |                         |

PROGRAM

|  |                             |
|--|-----------------------------|
| TITLE:   | DATE:                       |
| PROGRAM IDENTIFICATION NUMBER: (Universal 11-digit Program Number) | NUMBER OF C.E.U.S ASSIGNED: |

PARTICIPANT

|          |                               |
|----------|-------------------------------|
| NAME:    | R.PH. LICENSE NUMBER & STATE: |
| ADDRESS: |                               |

CERTIFICATION

|   |       |
|---|-------|
| SIGNATURE OF PROVIDER'S REPRESENTATIVE: | TITLE |
|---|-------|

**"FORM C"**

**LIST OF PROGRAMS OFFERED IN THE  
PAST 12 MONTHS**

PROVIDER NAME:

| Title of Program | Date Offered | Number of Participants | Contact Time | Amount of C.E. Credit | Name(s) of author, speaker, or others presenting program | Method of Delivery* |
|------------------|--------------|------------------------|--------------|-----------------------|--|---------------------|
|                  |              |                        |              |                       |  |                     |
|                  |              |                        |              |                       |  |                     |
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|                  |              |                        |              |                       |  |                     |
|                  |              |                        |              |                       |  |                     |
|                  |              |                        |              |                       |  |                     |

\*Lecture, webinar, workshop, home-study, journal article, etc. (PLEASE DUPLICATE THIS FORM AS NEEDED)